

Today's Date _____

Patient Information

Last _____
First _____ MI _____
Street _____
City _____ State _____
Zip Code _____
Home Phone _____
Work Phone _____
Cell Phone _____
Patient's SSN _____
Employer (or School) _____
Occupation (or Grade) _____
Spouse (or Parent's Name) _____
Spouse (or Parent's Work) _____
Date of Birth _____ Age _____
Sex M F
Email Address _____
What is the major purpose of this visit?

Any problems with your current contact lenses or glasses?

VERY IMPORTANT! NEW PATIENTS ONLY:

Who may we thank for referring you to our office?
Name of friend or relative _____

If not referred, how did you choose our office?

- Another Dr.
- Insurance List
- Saw Sign/Building
- Newspaper/Radio/TV
- Yellow Pages: Which directory? _____
- Web Page: Which Web Site? _____
- Other _____

Our Mission:

Technology
Education
Compassion
Health

Quality of Life...Quality for Life.

Insurance Information

Vision Insurance _____
Subscriber Name _____
Subscriber SSN _____
Subscriber Birth Date _____

Primary Medical Insurance _____
Subscriber Name _____
Subscriber SSN _____
Subscriber Birth Date _____

Do you participate in a flex spending account?

- Yes No

How will you settle your account today?

- Cash Check Credit Card

Lifestyle Questions

Do you.....(check box if your answer is yes)

- ..work at a computer? If so, ___Hrs/week
- ..think you might benefit from thinner, lighter lenses?
- ..have interest in a "test drive" of the latest contact lens designs
- ..spend time outdoors? How much? __Hrs/week
- ..have prescription sun wear?
- ..prefer not to wear your glasses at times?
- ..want information on Laser Vision Correction surgery?
- ..have more than 1 pair of current Rx eyewear?
- ..have children?
- ..have family members in need of eyecare?

Have you ever experienced, been diagnosed or treated for any of the following?

- Blurry Vision Burning
- Cataracts Corneal Abrasions
- Crossed eye/Eye turn Double Vision
- Eye Infections Eye Injury
- Flash of light Floaters/Spots
- Glaucoma Grittiness
- Headaches Iritis/Uveitis
- Itchiness Lazy Eye
- Macular Degeneration Occasional dryness
- Retinal Detachment Sunlight Sensitivity
- Tearing Trouble seeing at night
- Uncomfortable glasses
- Other eye disorders _____

The information in this confidential case history form is critical to the evaluation of your vision and health.

Patient Medical History	
Name of Family Physician _____	
Town _____	
Date of Last Physical Check-up _____	
CURRENT MEDICATIONS (Rx or Over the Counter) (List name of medications including eye drops, vitamins, & birth control pills) _____	

Allergies to medications? <input type="checkbox"/> Yes <input type="checkbox"/> No	
If so, what medications? _____	

Have you had any surgeries? <input type="checkbox"/> Yes <input type="checkbox"/> No	
Do you use cigarettes/tobacco, alcohol, or other substances? <input type="checkbox"/> Yes <input type="checkbox"/> No	
Have you ever been diagnosed or treated for the following health problems?	
<input type="checkbox"/> Allergies	<input type="checkbox"/> Arthritis
<input type="checkbox"/> Blood/Lymph	<input type="checkbox"/> Bronchitis
<input type="checkbox"/> Cancer	<input type="checkbox"/> Cholesterol
<input type="checkbox"/> Diabetes	<input type="checkbox"/> Digestive
<input type="checkbox"/> Ears/Nose/Throat	<input type="checkbox"/> Endocrine
<input type="checkbox"/> Eczema/Rashes	<input type="checkbox"/> Fatigue
<input type="checkbox"/> Fevers	<input type="checkbox"/> Genitourinary
<input type="checkbox"/> High Blood Pressure	<input type="checkbox"/> Integumentary (Skin)
<input type="checkbox"/> Kidney	<input type="checkbox"/> Muscle/Bone
<input type="checkbox"/> Neurological	<input type="checkbox"/> Psychological
<input type="checkbox"/> Respiratory	<input type="checkbox"/> Sinus
<input type="checkbox"/> Throat Infections	<input type="checkbox"/> Thyroid
<input type="checkbox"/> Unusual weight losses/gains	

Patient Eye History	
Date of Last Eye Exam _____	
By Whom? _____	
Have you ever tried contact lenses? <input type="checkbox"/> Yes <input type="checkbox"/> No	
Do you currently wear contact lenses? <input type="checkbox"/> Yes <input type="checkbox"/> No	
What kind? _____	
Solutions used _____	
Are you satisfied with the vision and comfort of your contact lenses? <input type="checkbox"/> Yes <input type="checkbox"/> No	
Would you prefer clear contact lenses or colored contact lenses? <input type="checkbox"/> Clear <input type="checkbox"/> Colored	
If you wear bifocals, do the lines or head tilting bother you? <input type="checkbox"/> Yes <input type="checkbox"/> No	
Family Medical/Eye History (Check all that apply)	
Is there a family medical history of any of the following:	
	Relationship (Mother's or Father's side)
Blindness	<input type="checkbox"/> _____
Cataracts	<input type="checkbox"/> _____
Corneal Problems	<input type="checkbox"/> _____
Diabetes	<input type="checkbox"/> _____
Glaucoma	<input type="checkbox"/> _____
Heart Disease	<input type="checkbox"/> _____
Lazy Eye	<input type="checkbox"/> _____
Macular Degeneration	<input type="checkbox"/> _____
Retinal Problems	<input type="checkbox"/> _____

NOTICE OF PRIVACY PRACTICES

The most common reason why we use or disclose your health information is for treatment, payment or health care operations. Examples of how we use or disclose information for **treatment** purposes are: setting up appointments for you; testing or examining your eyes; prescribing glasses, contact lenses or eye medications and faxing them to be filled; showing you low vision aids; referring you to another doctor or clinic for eye care, low vision aids, or services; and getting copies of your health information from another professional that you may have seen before us. Examples of how we use or disclose your health information for **payment** purposes are: asking you about your health or vision care plans, or other sources of payment; preparing and sending bills or claims; and collecting unpaid amounts (either ourselves or through a collection agency or attorney). "Health care operations" means those administrative and managerial functions that we have to do in order to run our office. Examples of how we use or disclose your health information for **health care operations** are: financial or billing audits; internal quality insurance personnel decisions; participation in managed care plans; defense of legal matters; business planning; and outside storage of our records. In some limited situations, the law allows or requires us to use or disclose your health information without your permission. Not all of these situations apply to us, some may never come up at our office at all. Such uses or disclosures are: When a state or federal law mandates that certain health information be reported for a specific purpose; For public health purposes, such as: contagious disease reporting; investigation or surveillance; and notices to and from the federal Food and Drug Administration regarding drugs or medical devices; Disclosures to governmental authorities about victims of suspected abuse, neglect or domestic violence; Uses and disclosures for health activities, such as: the licensing of doctors; audits by Medicare or Medicaid; or investigation of possible violations of health care laws; Disclosures of judicial and administrative proceedings, such as in response to subpoena or orders of courts or administrative agencies; Disclosures for law enforcement purposes, such as: to provide information about someone who is or suspected to be a victim of a crime; to provide information about a crime at our office; or to report a crime that happened somewhere else; Disclosure to identify a dead person or to determine the cause of death; or to funeral directors to aid in burial; or to organizations that handle organ or tissue donations; Uses or disclosures to prevent a serious threat to health or safety; Uses or disclosures for specialized government functions, such as: for the protection of the president or high ranking government officials; for lawful national intelligence activities; for military purposes; or for the evaluation and health of members of the Foreign Service; Disclosures relating to worker's compensation programs; Incidental disclosures that are an unavoidable by-product of permitted uses of disclosures; Disclosures to "business associates" who perform health care operations for us and who commit to respect the privacy of your health information. **I have read and understand the NOTICE OF PRIVACY PRACTICES.**

SIGNATURE _____

DATE ____ / ____ / ____